

**J. Edgar McAllister Foundation Scholarship  
Michigan Technological University 2007-2008**

All Canadian citizens enrolled or planning to enroll for on-campus courses at Michigan Tech may apply. Awards are made for one year at a time and may be renewed subject to the above stipulations and further provided that the student maintains the standard of scholarship, attitude and conduct on the basis of which the award was granted. *Individual award amounts are based on financial need and available funding.*

Mr. McAllister recognized that there are times when one needs help and there are times when one can and should offer help. He expressed the hope that recipients would respond in their own time and their own way in offering assistance to others. Recipients wishing to assist others by repaying their scholarship may do so by sending funds to the McAllister Scholarship, c/o Michigan Tech Fund, 1400 Townsend Drive, Houghton, MI 49931-1295.

**Fully complete all three pages of this application, sign page 3 and return to: University Scholarship Committee, c/o Financial Aid Office, Michigan Technological University, 1400 Townsend Drive, Houghton, MI 49931-1295. The application may also be faxed to: 906-487-3042. Early submission deadline for 2007-2008 is May 1, 2007.**

I hereby apply for a McAllister Scholarship for the academic year in the amount of: \$ \_\_\_\_\_

Please indicate the number of credits you will be enrolled for each semester during the academic year. If you will not be enrolled, list zero credits.

Fall Semester 2007 \_\_\_\_\_ Spring Semester 2008 \_\_\_\_\_ Summer Semester 2008 \_\_\_\_\_

**Personal Information**

|  |                              |                   |   |  |
|--|------------------------------|-------------------|---|--|
| Marital Status <input type="radio"/> Single <input type="radio"/> Sole Support Parent<br><input type="radio"/> Married <input type="radio"/> Other |                              | No. of Dependents | Status in Canada <input type="radio"/> Canadian Citizen <input type="radio"/> Student Authorization<br><input type="radio"/> Permanent Resident <input type="radio"/> Other |  |
| Family Name/Last Name/Surname  |                              | First Name        | Middle Name (if any)  |  |
| Date of Birth (dd/mm/yyyy)   | Michigan Tech Student Number |                   | Social Insurance Number   |  |
| Michigan Tech Curriculum   |                              |                   | Year of Study (for year in which funding is requested)  |  |

**Mailing (local/school) Address**

|                        |                         |                |  |
|------------------------|-------------------------|----------------|--|
| Street Name and Number |                         | Apt #          |  |
| City                   | State                   | Zip Code       |  |
| Telephone              | Business/Cell Telephone | E-mail Address |  |

**Home (permanent) Address** same as above or

|                        |                         |                 |  |
|------------------------|-------------------------|-----------------|--|
| Street Name and Number |                         | Apt #           |  |
| City                   | Province/State          | Postal/Zip Code |  |
| Telephone              | Business/Cell Telephone | E-mail Address  |  |

What preparatory school and what college, if any, did you attend before enrolling at Michigan Tech, and what degree, if any, have you earned? \_\_\_\_\_

List honors, prizes or other special recognition received: \_\_\_\_\_

Organizations, societies, clubs and activities in which you are or have been active: \_\_\_\_\_

## Budget Outline

Please provide the following summary for the period covering Fall and Spring semesters of the academic year for which you are requesting financial assistance.

Married students should indicate their total family income (after tax and other compulsory deductions) and total family expenses.

### Financial Resources/Income

| Resources/Income for the fall/spring semesters |           |             |                 |
|--|-----------|-------------|-----------------|
| Income Source                                  | Est.<br>√ | Actual<br>√ | Amount<br>\$USD |
| Bank balance (all accounts) as of Sept.        |           |             |                 |
| Income from part-time work (net)               |           |             |                 |
| Spouse's Income (net)                          |           |             |                 |
| Canadian government aid                        |           |             |                 |
| Child tax credit/GST rebates                   |           |             |                 |
| Parental support/support payments              |           |             |                 |
| Grants/Scholarships (including athletic)       |           |             |                 |
| Assets which can be liquidated                 |           |             |                 |
| Other income not declared above                |           |             |                 |
| <b>Total Income</b>                            |           |             |                 |

### Estimated Expenses

| Expenses for the fall/spring semesters |           |             |                 |
|--|-----------|-------------|-----------------|
| Expenses Type                          | Est.<br>√ | Actual<br>√ | Amount<br>\$USD |
| Tuition and Fees                       |           |             |                 |
| Books                                  |           |             |                 |
| Rent                                   |           |             |                 |
| Utilities                              |           |             |                 |
| Groceries                              |           |             |                 |
| Transportation                         |           |             |                 |
| Personal/Laundry                       |           |             |                 |
| Childcare                              |           |             |                 |
| Telephone                              |           |             |                 |
| Cable TV/entertainment/recreation      |           |             |                 |
| Clothing                               |           |             |                 |
| Debt Payment (credit cards/loans)      |           |             |                 |
| Miscellaneous                          |           |             |                 |
| <b>Total Expenses</b>                  |           |             |                 |

**Government Assistance** (Canada Student Loan or other government assistance)

Have you applied for assistance for the current academic year?  Yes  No

### Motor Vehicle

Do you own a motor vehicle?  Yes  No

If yes, please indicate model and year \_\_\_\_\_

The following information will help the Scholarship Committee understand more fully your financial situation.

### Family Information

To be completed by all students who have not been out of secondary school for more than four years, by all married students and all sole-support parents.

Traditionally, students are assisted by their parents/family in pursuing their post-secondary studies. This may be in the form of direct financial or non-monetary aid such as free room and board. If you are receiving no or minimal financial assistance (ie. less than 10% of budgeted need) or other help from your family, please explain.

If there are additional details that you wish, or are requested to provide, please use the "Additional Information" space provided. It is important that a full explanation of your financial circumstances be available to the Scholarship Committee.

### Gross Annual Income

Circle one and fill in annual income

Father/Guardian/Spouse \_\_\_\_\_

Mother/Guardian/Spouse \_\_\_\_\_

Number of dependents in family \_\_\_\_\_

Number attending University \_\_\_\_\_

If there are special circumstances that limit the support provided by your family, please provide details under "Additional Information".

### Employment/Other Income

#### Summer

Estimated Total Summer Earnings \_\_\_\_\_

If you were not employed, or were unable to save a reasonable portion of your earnings, provide details.

\_\_\_\_\_  
\_\_\_\_\_

| School Year             | Amount | Source √ |       |
|-------------------------|--------|----------|-------|
|                         |        | MTU      | Other |
| Fellowship              | _____  |          |       |
| Scholarship, award, etc | _____  |          |       |
| Grants                  | _____  |          |       |
| Teaching/Research       | _____  |          |       |
| All other income        | _____  |          |       |

Are you working part-time during the current academic year?  Yes  No

Additional Information

List any additional information which you wish the Scholarship Committee to consider. This may include additional honors, prizes, physical disabilities, extraordinary family expenses such as medical, etc.

Multiple horizontal lines for writing additional information.

Declaration

I hereby certify that the information provided on this application is, to the best of my knowledge, true and complete, and I authorize the release of the information contained herein to the appropriate Scholarship Selection Committee.

The McAllister Trust is a private trust and the trustees may wish to receive limited information about the recipient(s) and perhaps publicize the scholarship and it's recipients. This could be general, biographical and/or academic in nature.

Do you agree to the release of such information? O Yes O No

Signature \_\_\_\_\_ Date \_\_\_\_\_

| Scholarship Committee use only       |                         |                                |
|--------------------------------------|-------------------------|--------------------------------|
| _____ Curriculum _____               | _____ Class Year _____  | _____ Cumulative MTU GPA _____ |
| Comments:<br>_____<br>_____<br>_____ |                         |                                |
| Committee Decision O Yes O No        | Scholarship Value _____ |                                |
| _____ Committee Signature _____      | _____ Title _____       | _____ Date _____               |